



Banco Bilbao Vizcaya Argentaria, S.A. (BBVA), in compliance with the Securities Exchange legislation, hereby files the following

Further to the relevant information disclosed by BBVA to the markets on July 21st 2014, and once the necessary authorisations have been obtained and all the agreed conditions precedent have been fulfilled, BBVA announces that it has acquired 1,947,166,809 shares of Catalunya Banc, S.A. (approximately 98.4% of its share capital) for a price of approximately 1,165 million euros.

Madrid, 24th April 2015