



Banco Bilbao Vizcaya Argentaria, S.A. (BBVA), in compliance with the Securities Market legislation, hereby proceeds by means of the present document to notify the following:

RELEVANT EVENT

As of today, the Spanish Securities Exchange Commission (CNMV) has approved and filed a Supplement to the securities note relating to the tender offer on preference shares and subordinated debt securities (with-maturity and perpetual securities) issued by entities of the Unnim Group and to the public offering of BBVA shares, filed in the Official Records of the CNMV on 28th September 2012. The Supplement is available on the CNMV website (www.cnmv.es) and the BBVA website (www.bbva.com).

Madrid, October 16, 2012

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