

TEXT OF ARTICLE 5 OF THE BYLAWS OF BANCO BILBAO VIZCAYA ARGENTARIA, S.A. AS AMENDED ON 24TH APRIL 2017

Previous Text

Article 5. Share capital.

The Bank's share capital stands at THREE BILLION, TWO HUNDRED AND SEVENTEEN MILLION, SIX HUNDRED AND FORTY ONE THOUSAND, FOUR HUNDRED AND SIXTY EIGHT EURO, FIFTY EIGHT CENTS (€3,217,641,468.58), represented by SIX BILLION, FIVE HUNDRED AND SIXTY SIX MILLION, SIX HUNDRED AND FIFTEEN THOUSAND, TWO HUNDRED AND FORTY TWO (6,566,615,242) shares each with a nominal value of FORTY NINE EURO CENTS (€0.49), all of the same class and series, fully subscribed and paid up.

Current Text

Article 5. Share capital.

The Bank's share capital stands at THREE BILLION, TWO HUNDRED AND SIXTY SEVEN MILLION, TWO HUNDRED AND SIXTY FOUR THOUSAND, FOUR HUNDRED AND TWENTY FOUR EURO, TWENTY CENTS (€3,267,264,424.20), represented by SIX BILLION, SIX HUNDRED AND SIXTY SEVEN MILLION, EIGHT HUNDRED AND EIGHTY SIX THOUSAND, FIVE HUNDRED AND EIGHTY (6,667,886,580) shares each with a nominal value of FORTY NINE EURO CENTS (€0.49), all of the same class and series, fully subscribed and paid up.